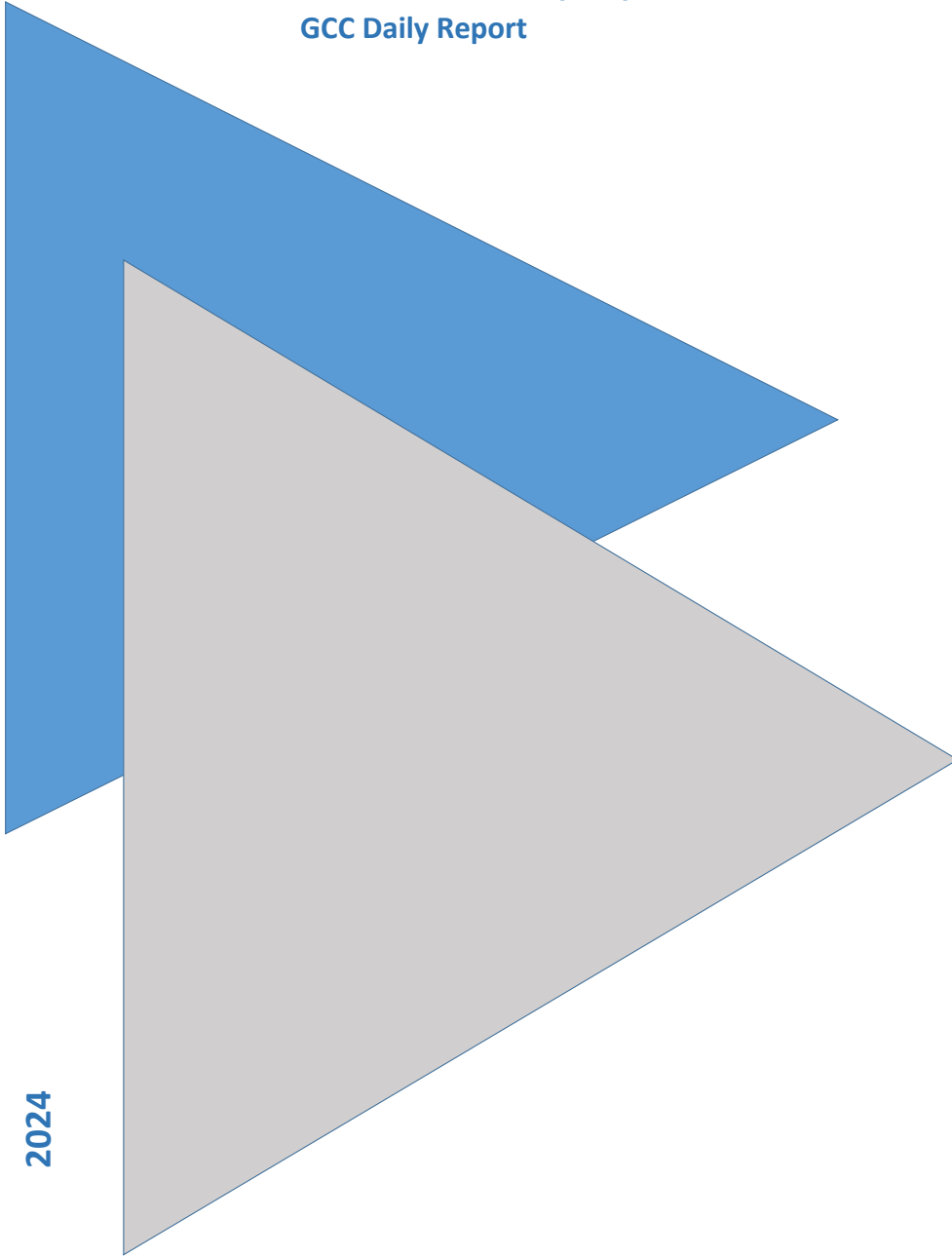


Financial Services Company
GCC Daily Report



2024

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FSC Daily Report

25/04/2024



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,323.29	0.0	4.9	21.0	20.5	3.2	2.8	1.86%
MSCI Emerging Markets Index	1,034.69	1.5	1.1	14.8	15.0	1.6	1.7	2.68%
MSCI FM FRONTIER MARKETS	509.03	0.6	0.4	10.9	12.8	1.5	1.8	4.02%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	504.77	(0.2)	(4.9)	10.2	14.4	1.4	1.7	4.51%
Muscat Stock Exchange MSX 30 Index	4,713.87	0.1	4.4	12.5	11.8	0.9	0.8	5.58%
Tadawul All Share Index	12,318.51	(0.3)	2.9	22.4	22.2	2.6	2.2	3.10%
Dubai Financial Market General Index	4,170.08	0.1	2.7	8.2	12.1	1.3	1.0	5.33%
FTSE ADX GENERAL INDEX	9,040.77	(0.0)	(5.6)	19.7	20.9	2.7	2.1	2.17%
Qatar Exchange Index	9,644.95	(0.2)	(10.9)	11.1	13.6	1.3	1.5	4.94%
Bahrain Bourse All Share Index	2,015.06	0.1	2.2	7.9	11.4	0.7	0.9	8.34%
Boursa Kuwait All Share Price Return Ir	7,026.05	(0.5)	3.1	15.9	20.1	1.5	1.5	3.31%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	534.02	1.7	1.0	16.4	16.8	1.6	1.7	2.69%
MSCI AC Asia Ex. Japan Index	653.95	2.0	1.9	16.2	16.6	1.5	1.6	0.00%
Nikkei 225	37,628.48	(2.2)	12.4	27.4	25.0	2.2	1.9	1.65%
S&P/ASX 200	7,683.00	(0.0)	1.2	19.5	19.1	2.2	2.2	3.80%
Hang Seng Index	17,284.54	0.5	1.4	9.7	11.2	1.0	1.1	4.09%
NSE Nifty 50 Index	22,570.70	0.8	3.9	23.5	24.7	3.8	3.4	1.24%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	169.64	(0.4)	5.6	15.5	16.5	2.1	1.9	3.18%
MSCI Emerging Markets Europe Index	127.21	(0.3)	8.4	7.1	6.9	1.2	1.0	3.89%
FTSE 100 Index	8,090.07	0.6	4.6	14.2	14.3	1.9	1.7	3.83%
Deutsche Boerse AG German Stock Inc	17,987.03	(0.6)	7.4	15.1	15.7	1.7	1.6	3.04%
CAC 40 Index	8,047.00	(0.6)	6.7	14.4	16.7	2.0	1.8	2.88%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,023.66	(0.0)	5.9	24.4	22.8	4.4	3.9	1.46%
S&P 500 INDEX	5,071.63	0.0	6.3	24.3	22.6	4.6	4.1	1.41%
Dow Jones Industrial Average	38,460.92	(0.1)	2.0	22.1	20.0	4.8	4.5	1.89%
NASDAQ Composite Index	15,712.75	0.1	4.7	39.3	36.9	6.1	5.6	0.76%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	592.16	-0.3	10.6	-28%	159%
Gold Spot \$/Oz	2,324.91	0.4	12.7	-3%	121%
BRENT CRUDE FUTR Jun24	87.90	-0.1	14.7	-5%	96%
Generic 1st'OQA' Future	88.75	0.3	16.3	-29%	381%
LME COPPER 3MO (\$)	9,773.50	0.7	14.2	-8%	126%
SILVER SPOT \$/OZ	27.36	0.7	15.0	-6%	128%

Source: FSC

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Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,713.87							
Change	6.78	0.14%						
Previous Close	4,707.10		Financial Sector	7,597.79	7,596.64	0.02%	3.25%	2.77%
Open	4,707.10		Industry Sector	5,756.36	5,849.82	-1.60%	1.74%	5.13%
Day's High	4,714.50		Services Sector	1,850.29	1,839.06	0.61%	0.14%	18.19%
Day's Low	4,693.31		MSM Shariah Index	445.84	439.39	146.70%	-	-
YTD Change	4.43%							
Volume Mn	15.82							
MSX30 Value Traded Mn	3.72							
Traded / Listed Stocks	44	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	12,318.51							
Change	-37.18	-0.30%	Tadawul Banks	11,724.35	11,695.44	0.25%	-1.78%	-4.60%
Previous Close	12,355.69		Tadawul Energy	5,686.67	5,687.43	-0.01%	0.58%	-2.38%
Open	12,389.14		Tadawul Utilities	14,701.64	15,351.40	-4.23%	-2.15%	22.08%
Day's High	12,433.70		Tadawul Telecom	7,713.11	7,674.19	0.51%	-1.04%	-1.41%
Day's Low	12,268.80		Tadawul Insurance	10,979.35	11,157.82	-1.60%	7.44%	2.74%
YTD Change	2.93%		Tadawul Retailing	8,212.71	8,277.91	-0.79%	-2.65%	-2.19%
Volume Mn	383,993.74		Tadawul Food & Beverages	6,275.66	6,269.55	0.10%	-2.35%	-3.90%
Value Traded Mn	8,458.78		Tadawul Media	30,362.79	30,962.59	-1.94%	-2.02%	-7.08%
Traded / Listed Stocks	234	228	Tadawul Materials	6,159.41	6,135.71	0.39%	-3.87%	-0.04%
			Tadawul Capital Goods	11,988.24	11,940.80	0.40%	-0.71%	-0.24%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
FAWAZ ABDULAZIZ ALHOKAIR & C	11.62	9.21%	ACWA POWER CO	426.40	-5.45%	TOURISM ENTERPRIS	0.93	22063.93
AL-BAHA DEVELOPMENT & INVEST	0.14	7.69%	AL SAGR CO-OPERATIVE INSURAN	34.65	-3.77%	ABDULLAH AL OTHAI	12.32	20606.48
SAUDI CABLE CO	75.5	6.34%	BAWAN CO	45.00	-3.64%	ANAAM INTERNATIO	1.09	8585.46
LADUN INVESTMENT CO	6.49	4.85%	SAUDI CEMENT	45.55	-3.19%	BATIC INVESTMENTS	3.23	8229.52
MAADANIYAH	18.7	4.35%	AL RAJHI CO FOR CO-OPERATIVE	133.80	-3.04%	SADR LOGISTICS CO	3.98	5479.64

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,170.08							
Change	2.75	0.07%						
Previous Close	4,167.33		Real Estate & Construction	N/A	N/A	N/A	N/A	N/A
Open	4,167.33		Banking	N/A	N/A	N/A	N/A	N/A
			Investment and Financial	N/A	N/A	N/A	N/A	N/A
Day's High	4,187.86		Insurance	N/A	N/A	N/A	N/A	N/A
Day's Low	4,163.41		Consumer Staples	N/A	N/A	N/A	N/A	N/A
YTD Change	0.03		Services	N/A	N/A	N/A	N/A	N/A
			Industrial	N/A	N/A	N/A	N/A	N/A
Volume Mn	133,572.89		Telecommunication	N/A	N/A	N/A	N/A	N/A
Value Traded Mn	488.23		Transportation	N/A	N/A	N/A	N/A	N/A
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
NATIONAL GENERAL INSURANCE	5.8	10.00%	AL RAMZ CORPORATION INVESTME	1.65	-2.94%	DEYAAR DEVELOPME	0.78	15,728.21
DUBAI ISLAMIC INSURANCE CO	0.419	5.81%	TAKAFUL EMARAT INSURANCE	0.521	-2.62%	UNION PROPERTIES F	0.42	11,256.97
MASHREQBANK	180	2.86%	DEYAAR DEVELOPMENT PJSC	0.78	-2.38%	GULF NAVIGATION H	7.52	8,816.60
EMIRATES NBD PJSC	16.6	2.15%	ISLAMIC ARAB INSURANCE COM	0.396	-1.74%	DUBAI ISLAMIC BANK	5.54	6,489.32
AMANAT HOLDINGS PJSC	1.03	0.98%	AMLAK FINANCE	0.782	-1.64%	EMAAR PROPERTIES I	8.25	5,856.40

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,040.77							
Change	-4.26	-0.05%						
Previous Close	9,045.03		Financial	16,020.65	15,998.91	0.14%	-0.27%	-0.66%
Open	9,045.03		Telecommunication	4,184.49	4,180.43	0.10%	-4.02%	-7.89%
			Consumer Services	11,118.71	11,248.86	-1.16%	-2.51%	-6.83%
Day's High	9,060.44		Basic Material	4,777.55	4,756.71	0.44%	-1.49%	-2.11%
Day's Low	9,037.74		Industrials	2,746.88	2,768.90	-0.80%	-1.96%	-5.66%
YTD Change	-5.61%		Utilities	11,362.81	11,680.65	-2.72%	-4.35%	-4.67%
			Energy	1,936.76	1,923.52	0.69%	-0.73%	-3.85%
Volume Mn	198,179.40		Health Care	2,952.55	2,978.24	-0.86%	-1.01%	0.80%
Value Traded Mn	892.67		Real Estate	7,924.06	8,024.35	-1.25%	-3.39%	-7.10%
Traded / Listed Stocks	72	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
MANAZEL REAL ESTATE PJSC	0.351	14.71%	ABU DHABI AVIATION CO	6.38	-4.78%	ESHRAQ INVESTMEN	0.32	85940.29
PALMS SPORTS P.J.S.C	11.6	5.26%	EMIRATES DRIVING COMPANY	2.93	-3.30%	MANAZEL REAL ESTA	0.35	65161.93
DANA GAS	0.67	3.72%	AL SEER MARINE SUPPLIES & EQ	4.77	-3.05%	DANA GAS	0.67	58747.40
ESHRAQ INVESTMENTS PJSC	0.32	2.56%	RAS AL KHAIMAH WHITE CEMENT	1	-2.91%	MULTIPLY GROUP	2.43	20229.41
EASY LEASE MOTOR CYCLE PRJSC	30.88	1.91%	ABU DHABI NATIONAL ENERGY CO	2.86	-2.72%	RAK PROPERTIES	1.20	11748.89

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,644.95							
Change	-20.93	-0.22%	Total Return	21,698.17	21,740.50	-0.19%	-1.85%	-1.41%
Previous Close	9665.88		Rayan Islamic	4,634.75	4,640.00	-0.11%	-1.34%	0.32%
Open	9665.88		All Share	3,380.85	3,387.73	-0.20%	-1.71%	-1.25%
			Banks & Finance	4,024.36	4,020.51	0.10%	-1.65%	-1.78%
Day's High	9704.7		Industrials	4,031.35	4,053.52	-0.55%	-2.37%	-0.70%
Day's Low	9640.61		Transportation	4,833.14	4,861.45	-0.58%	-1.84%	-1.50%
YTD Change	-0.1094747		Real Estate	1,577.72	1,589.12	-0.72%	-1.72%	3.49%
			Insurance	2,352.48	2,357.08	-0.20%	-1.35%	-0.79%
Volume Mn	126.505		Telecommunications	1,581.13	1,592.19	-0.69%	-1.70%	-5.19%
Value Traded Mn	340.0388		Consumer Goods	7,273.01	7,284.05	-0.15%	-0.01%	1.16%
Traded / Listed Stocks	20	51						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
BALADNA	1.35	2.05%	AL FALEH EDUCATION HOLDING	0.70	-2.76%	BALADNA	1.35	31076.10
QATAR INTERNATIONAL ISLAMIC	10.28	1.68%	QATAR & OMAN INVESTMENT CO	0.86	-2.49%	QATAR ALUMINUM M	1.42	9757.90
ESTITHMAR HOLDING QPSC	1.99	1.38%	QLM LIFE & MEDICAL INSURANCE	2.05	-2.33%	UNITED DEVELOPMEI	1.11	7559.52
DOHA INSURANCE CO	2.27	1.25%	QATAR GERMAN CO FOR MEDICAL	1.32	-2.00%	MAZAYA REAL ESTAT	0.65	6162.26
QATAR ISLAMIC BANK	17.83	1.19%	QATAR NAVIGATION	10.65	-1.84%	MESAIEED PETROCHE	1.88	5091.04

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	2,015.06							
Change	1.94	0.10%						
Previous Close	2,013.12		MSCI Bahrain	151.75	152.04	-0.19%	-0.21%	-5.42%
Open	2,013.12		MSCI Bahrain Domestic Islamic	56.93	57.29	-0.63%	-0.83%	-6.78%
Day's High	2018.390		MSCI Bahrain Net TR USD	409.28	410.06	-0.19%	-0.20%	-1.86%
Day's Low	2011.750							
YTD Change	2.21%							
Volume Mn	1,687.36							
Value Traded Mn	0.682							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
GFH FINANCIAL GROUP BSC	0.27	4.23%	ITHMAAR HOLDING BSC	0.04	-2.70%	AL SALAM BANK BSC	0.21	314.13
ALUMINIUM BAHRAIN BSC	1.27	0.40%	NATIONAL BANK OF BAHRAIN BSC	0.54	-0.93%	ITHMAAR HOLDING B	0.04	200.00
-	-	-	AL SALAM BANK BSC	0.21	-0.48%	GFH FINANCIAL GROU	0.27	178.40
-	-	-	SOLIDARITY BAHRAIN BSC	0.31	-0.32%	BBK BSC	0.51	177.15
-	-	-	-	-	-	NATIONAL BANK OF B	0.54	72.34

Source: FSC

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Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,026.05							
Change	-35.05	-0.50%	Industrials	754.66	753.44	0.16%	-27.81%	-16.88%
Previous Close	7,061.10		Banks	1,727.85	1,742.49	-0.84%	-2.47%	4.88%
Open	7,058.00		Consumer Service	840.13	834.31	0.70%	8.73%	27.57%
			Technology	1,906.05	1,906.05	0.00%	0.00%	229.56%
Day's High	7,065.36		Real Estate	1,280.71	1,286.39	-0.44%	-1.15%	5.59%
Day's Low	7,021.76		Financial Services	1,334.76	1,327.11	0.58%	-1.39%	10.11%
YTD Change	3.06%		Telecom	1,036.87	1,036.30	0.06%	-2.65%	-6.18%
			Health Care	450.12	449.28	0.19%	31.00%	-6.64%
Volume Mn	0.17		Insurance	2,557.00	2,561.86	-0.19%	-0.41%	11.52%
Value Traded Mn	41.21		Basic Materials	841.70	844.91	-0.38%	6.55%	12.84%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
PRIVATIZATION HOLDING COMPAN	38.00	13.77%	CREDIT RATING & COLLECTION	43.40	-9.39%	AGILITY	303.00	25595.38
ALIMTIAZ INVESTMENT GROUP	49.10	6.05%	GULF FRANCHISING HOLDING CO	81.20	-9.38%	KUWAIT INTERNATIO	163.00	22188.41
KUWAIT REAL ESTATE HOLDING C	32.80	4.13%	ENERGY HOUSE HOLDING CO KSCP	110.00	-7.56%	KUWAIT FINANCE HC	723.00	11026.86
AL MANAR FINANCING & LEASING	64.90	3.84%	NATIONAL CLEANING COMPANY	42.00	-6.67%	ALIMTIAZ INVESTMEI	49.10	7869.32
WARBA CAPITAL HOLDING CO	146.00	3.55%	AL MADAR INVESTMENT CO	82.00	-4.54%	NATIONAL INDUSTRII	218.00	6475.03

Source: FSC